



## OMAHA PUBLIC POWER DISTRICT MINIBOND TRANSFER INFORMATION FORM

The following information is required by the Omaha Public Power District (OPPD) to complete any ownership transfer of Minibonds. The Minibond holder desiring to transfer ownership must complete **all sections** of this form. Additionally, the transfer section on the reverse side of the Minibond certificate must be fully executed. This completed Minibond Transfer Information Form should be sent **with** the Minibond certificate to:

Minibond Administrator  
Finance & Capital Management  
Omaha Public Power District  
444 South 16th Street Mall  
Omaha, NE 68102-2247

If you have questions, please contact the Minibond Administrator at (402) 636-3286 in the Omaha, Nebraska area and 1-800-428-5584 outside the Omaha area.

### SECTION A - CURRENT OWNER INFORMATION

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*Please print carefully.*

_____ Primary Owner's Name	_____ Social Security Number or TIN
_____ Street Address	_____ Daytime Telephone Number
_____ City	_____ State
_____ Zip Code	
_____ Second Owner's Name (if applicable)	_____ Social Security Number or TIN
_____ Third Owner's Name (if applicable)	_____ Social Security Number or TIN

**SECTION B - MINIBOND DESCRIPTION**

*If less than the full amount of the Minibond is being transferred, please contact the Minibond Administrator at the telephone number shown on page 1 for further instructions.*

Minibond Original Issue Date	_____	(Shown on front of Minibond certificate.)
Minibond Registration Number	_____	(Upper left corner of Minibond certificate.)
Amount of Minibond	\$ _____	
Amount of Minibond being transferred	\$ _____	

**SECTION C - OWNERSHIP OF TRANSFERRED MINIBOND**

*Please indicate the desired form of ownership for the new Minibond certificate.*

_____ Single Owner	_____ Tenants in Common	_____ Single Owner- Brokerage Firm/ Depository
_____ Joint Tenants with Rights of Survivorship	_____ Trustee Holder	

*If the Minibond is being re-registered with **Single, Joint Tenants with Rights of Survivorship, Tenants in Common, or Single-Brokerage Firm/Depository Ownership**, please fill out the following information. (Trust Holder Ownership - See next page.)*

*Please print carefully.*

_____	_____	
Primary Owner's Name	Social Security Number or TIN	
_____	_____	
Street Address	Daytime Telephone Number	
_____	_____	
City	State	Zip Code
_____	_____	
Second Owner's Name (if applicable)	Social Security Number or TIN	
_____	_____	
Third Owner's Name (if applicable)	Social Security Number or TIN	

**SECTION C - OWNERSHIP OF TRANSFERRED MINIBOND (CONTINUED)**

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If the Minibond is being re-registered with **Trust Holder Ownership**, please fill out the following information.

**Please print carefully.**

Trust Name	Social Security Number or TIN	
Trust Agreement Date	Daytime Telephone Number	
Trustee Name (s)		
Street Address		
City	State	Zip Code

**SECTION D - MAILING INSTRUCTIONS**

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The new OPPD Minibond certificate registered in the new owner's name and the above indicated form of ownership is to be mailed as follows.

**Please mail by regular U.S. mail to:**

**Please print carefully.**

Name		
Street Address		
City	State	Zip Code

**SECTION E - TRANSFER AUTHORIZATION**

I hereby authorize the Omaha Public Power District to transfer my OPPD Minibond in the manner and amount I have specified in this Minibond Transfer Information Form. I understand that OPPD will not prorate interest payments and on any interest payment date will pay the entire interest payment to the owner on record one month prior to the payment date.

I understand the new OPPD Minibond will be mailed as I have instructed in Section D and that I am responsible for the mailing information. I understand that in addition to completing this form, I am required to complete the transfer section on the back of the Minibond certificate and return both documents to the OPPD Minibond Administrator to the address on page 1 of this form.

**All individuals whose names appear on the Minibond certificate being transferred must sign below.**

_____ Primary Owner's Signature	_____ Date
_____ Second Owner's Signature	_____ Date
_____ Third Owner's Signature	_____ Date

**SECTION F - REQUEST FOR TAXPAYER IDENTIFICATION NUMBER AND CERTIFICATION**

Although interest on the Minibonds is tax-free, Federal law requires that OPPD deduct 31% of any principal payments to Minibond owners if OPPD has not received the Minibond owner's Taxpayer Identification Number (TIN). In most cases, the TIN is the Minibond owner's Social Security Number. Additionally, in some cases the IRS has notified persons that they are subject to Federal Backup Withholding laws requiring a 31% principal withholding.

**Please check one of the following boxes to indicate the new owner's status with regard to backup withholding.**

**Yes, I am subject to backup withholding.**

**No, I am not subject to backup withholding.**

**(One status box above must be checked.)**

**Please provide the new owner's Social Security Number or TIN on the line provided and certify the number by signing and dating the certification below. The transferor may sign for the transferee as an agent of the new owner. To do so, sign the certification below, then also sign the new owner's name and note your relationship to the owner (i.e. relative or agent).**

\_\_\_\_\_  
Social Security Number or TIN of New Owner

**CERTIFICATION: I Certify that the information provided in this Section F is true, correct and complete.**

\_\_\_\_\_  
New Owner's Signature

\_\_\_\_\_  
Date