Business Rebate Program Terms and Conditions



Updated November 2023

PROGRAM RULES AND DETAILS ARE SUBJECT TO CHANGE WITHOUT NOTICE.

Qualifications for Program

Participant must be an OPPD business customer with OPPD account(s) in good standing. A building receiving a custom rebate *may not* qualify for prescriptive rebates or vice versa in the same calendar year. OPPD will exercise its right to limit rebate on any building to ensure that results are not counted twice.

Rebate Funding Requirements

All rebates over \$5,000 will **require preapproval by OPPD to ensure payment**. Preapproval is to be completed before ordering any material or starting any work at the project site, including demolition work. This is for the protection of the OPPD customer and ensures funding has been set aside and the project meets program requirements.

Rebates less than \$5,000 are fulfilled on a first come first served basis. Invoices must be summited within 120 days of date shown on invoice in order to ensure payment.

General Terms and Conditions

- 1. This program is subject to change or cancellation without notice.
- 2. OPPD reserves the right to verify sales transactions and inspect projects prior to and after installation.
- 3. OPPD reserves the right to install a metering device on existing and new equipment to verify energy savings.
- 4. Rebates are available on a first-come, first-served basis.
- 5. OPPD reserves the right to limit rebates. Refer to Project Requirements for established rebate limits.
- 6. Submitting incomplete or missing information will delay processing of the rebate.
- 7. The customer/contractor certifies that each energy-efficiency measure complies with all federal, state and local safety, building and environmental codes.
- 8. OPPD is granted the right to publicize your participation in the program, unless you specifically state otherwise in writing.
- 9. Falsifying any information may lead to cancellation of this and future rebate applications, a claim by OPPD for the return of any rebate payments and/or the exercise by OPPD of available legal remedies.
- 10. OPPD shall own all rights to existing and future emissions credits, efficiency certificates, renewable energy credits, tradable renewable certificates and/or any and all other environmental benefits associated with the implementation of all projects that receive OPPD rebates.

Tax Credits

Consult your tax advisor for any applicable federal tax incentives available for installation of energy-efficient equipment.

Nebraska Department of Environment & Energy (NDEE)

Consult NDEE regarding its low-interest loan program as a financing option.

Disclaimers

- 1. OPPD does not offer any warranty or guarantee of any kind, express or implied, as to the performance of any equipment installed by or on behalf of customer.
- 2. OPPD expressly disclaims all warranties, express or implied by law, including but not limited to any warranty of fitness for a particular purpose or warranty of merchantability with respect to equipment installed by or on behalf of customer.
- 3. OPPD does not endorse any manufacturer, contractor or vendor, or any product or system design. Customer is solely responsible for the contracting of and payment for any equipment installed on the customer's premises. There is no contractual relationship, express or implied, created between OPPD and any vendor, contractor or other person or entity hired by customer to design, install, maintain or repair customer equipment.
- 4. The customer/contractor is responsible for the proper disposal and/or recycling of any waste generated as a result of this project.

- 5. OPPD shall not have any liability to customer or to any third party for any injury (including death), loss, damage, cost or expense of any kind ("Liabilities") arising from or related to any equipment on customer's premises for which OPPD pays a rebate under this program. Customer shall indemnify, defend and hold harmless OPPD and its directors, officers and employees from any such Liabilities.
- 6. OPPD is not responsible for any tax liability imposed on the customer as a result of rebate funding. Consult your tax advisor for more information.

Prescriptive Rebate Project Requirements

- 1. Project completion for rebates over \$5,000 shall be within three (3) months of OPPD preapproval and invoice must arrive within one (1) month of completion in order for rebate funding to be available. Any invoice arriving over 120 days from preapproval may no longer be funded
- 2. Projects receiving rebates less than \$5,000 should be completed before applying for any rebate and must be applied for within 120 days of invoice date.
- 3. Rebates must be \$100 or greater in order to qualify.
- 4. The maximum rebate amount will be \$100,000 per facility per calendar year (there may be more than one project for a facility provided the calendar year total is less than \$100,000).
- 5. Once the project is complete, a dated and itemized invoice with quantity, manufacturer, model number and cost for each piece of equipment must be submitted within 30 days of invoice date in order to receive a rebate payment. Labor does not have to be itemized on a per piece of equipment basis.
- 6. OPPD reserves the right to limit any rebate payment to not exceed 50% of the total material/equipment cost for the project.

Additional Project Requirements

HVAC, Heat Pump and Chiller Projects

- 1. Replaced equipment must be removed from service.
- 2. Equipment must be installed and operating prior to submission of an invoice to OPPD.
- 3. Replacements are one for one unless specified and preapproved by OPPD.
- 4. Replaced equipment must be above the 2018 IEEC code in order to qualify for energy efficiency rebate.
- 5. Proof of performance criteria is based upon standard Air-Conditioning, Heating and Refrigeration Institute (AHRI) conditions for the equipment categories listed. The upload of an AHRI certificate or specification sheets showing such are required.
- 6. Itemized invoice variations for projects that are bid as a package may be accepted, provided OPPD is able to obtain all critical invoice information from the Trade Ally.
- 7. Both new construction and replacement cooling and heat pumps are eligible for HVAC rebates.
- 8. Conversion and new construction heat pumps of any efficiency level qualify for a rebate of \$50 per nominal ton.
- 9. Conversion and new construction heat pumps above 2018 IEEC Code will receive a rebate combined of \$50 per nominal ton and the appropriate rebate associated with the efficiency level.
- 10. Preapproved new construction rebates will have funding set aside until the date specified by the Trade Ally and noted by the Trade Ally in the project notes located within the application.

Advanced Rooftop Unit Controller (ARC) Projects

- 1. Only retrofit devices/controllers expressly shown on the application form are eligible for any rebate.
- 2. Retrofit devices/controllers must be installed and operating prior to submission of invoice to OPPD.
- 3. Retrofit devices/controllers are one to one with the RTU unless specified and preapproved by OPPD.
- 4. ARC rebates are for existing buildings only. New construction projects do not qualify.
- 5. OPPD requires a three (3) year service agreement on the RTU in order to qualify for this rebate and reserves the right to request a copy of that service agreement. This service agreement should follow the recommendations of ASHRAE/ACCA Standard 180-2018.

Lighting Projects

- 1. An unlisted lighting rebate cannot be used if a prescriptive lighting option is listed under Lighting Configurations.¹
- 2. All LED lamps and fixtures must be currently listed as qualified by <u>ENERGY STAR</u>, or the <u>Design Lights Consortium (DLC)</u>.
- 3. Replaced equipment must be removed from service with any and all hazardous waste components recycled.
- 4. Equipment must be installed and operating prior to submission of an invoice to OPPD.
- 5. Parking garage² projects are considered interior lighting.
- 6. Post installation light levels are expected to meet current IESNA recommendations and comply with all applicable electrical, safety and energy codes.
- 7. Lighting rebates are for existing buildings only. New construction projects do not qualify.
- 8. Replacements are one for one unless specified and preapproved by OPPD.
- 9. LED refrigerated reach-in case lighting requires that existing linear fluorescent lighting be completely removed, which includes fluorescent end connectors and ballasts.
- 10. Occupancy sensors must control a minimum of three fixtures (no maximum), in order to qualify. If a sensor controls less than three fixtures, you may take the total number of fixtures with sensors and divide by three. An Occupancy Sensor rebate CAN be combined with a Daylight Harvesting Sensor rebate OR an Embedded Fixture Control rebate.
- 11. Any LED fixture that automatically adjusts illumination due to the effect of daylight qualifies as a Daylight Harvesting Sensor for the purposes of OPPD's Lighting Controls rebate. Daylight Harvesting Sensors CAN be combined with an Occupancy Sensor rebate but CANNOT be combined with an Embedded Fixture Control rebate.
- 12. A lighting technology that controls individually addressable lamps and/or a digitally adjustable fixture is considered an Embedded Fixture Control for the purposes of OPPD's Lighting Controls rebate. Lamps with embedded control and digitally adjustable fixtures must be DLC approved in order to qualify. Embedded Fixture Controls CAN be combined with an Occupancy Sensor rebate but CANNOT be combined with a Daylight Harvesting Sensor rebate.
- ¹ If a prescriptive retrofit utilizes more or less fixtures than currently installed, a custom rebate may be used even if a prescriptive option is available, provided the custom rebate is preapproved by OPPD.
- ² Parking garage, for the purpose of this rebate program, is defined as a roofed structure that houses vehicles and due to size and/or shape require that lights are on and operational Monday through Friday during daylight hours.

Projects Less Than \$5,00 do not require a preapproval and the invoice should be uploaded as part of the application process.

Projects over \$5,000 require preapproval: What to expect after receiving preapproval.

- After the preapproval, the preapproved rebate amount will be reserved for 120 days.
- Once the project is complete, a dated and itemized invoice with quantity, manufacturer, model number and cost for each piece of equipment must be submitted within 30 days of completion in order to receive a rebate payment. Labor does not have to be itemized on a per piece of equipment basis.
- You'll be notified via email to remind of the funds' expiration; if an extension is needed, you must
 notify OPPD and have an extension approved in order for rebate funds to remain reserved. After the
 121st day from the preapproval, funds will no longer be reserved, and the project will need to be
 resubmitted and approved to ensure funding.

Advanced Rooftop Unit Controller (ARC) Rebate Amounts

Tonnage of Existing RTU	Be	s-Tech: Digi RTU	ransformative lave: Catalyst	Pelican lutions: Pearl / Fan Control	Ne	xRev: DrivePak
1	\$	207.00	\$ 135.00	\$ 135.00	\$	135.00
2	\$	414.00	\$ 270.00	\$ 270.00	\$	270.00
3	\$	621.00	\$ 405.00	\$ 405.00	\$	405.00
3.5	\$	724.50	\$ 472.50	\$ 472.50	\$	472.50
4	\$	828.00	\$ 540.00	\$ 540.00	\$	540.00
5	\$	1,035.00	\$ 675.00	\$ 675.00	\$	675.00
6	\$	1,242.00	\$ 810.00	\$ 810.00	\$	810.00
6.5	\$	1,345.50	\$ 877.50	\$ 877.50	\$	877.50
7	\$	1,449.00	\$ 945.00	\$ 945.00	\$	945.00
7.5	\$	1,552.50	\$ 1,012.50	\$ 1,012.50	\$	1,012.50
8	\$	1,656.00	\$ 1,080.00	\$ 1,080.00	\$	1,080.00
8.5	\$	1,759.50	\$ 1,147.50	\$ 1,147.50	\$	1,147.50
9	\$	1,863.00	\$ 1,215.00	\$ 1,215.00	\$	1,215.00
10	\$	2,070.00	\$ 1,350.00	\$ 1,350.00	\$	1,350.00
11	\$	2,277.00	\$ 1,485.00	\$ 1,485.00	\$	1,485.00
12	\$	2,484.00	\$ 1,620.00	\$ 1,620.00	\$	1,620.00
12.5	\$	2,587.50	\$ 1,687.50	\$ 1,687.50	\$	1,687.50
13	\$	2,691.00	\$ 1,755.00	\$ 1,755.00	\$	1,755.00
13.5	\$	2,794.50	\$ 1,822.50	\$ 1,822.50	\$	1,822.50
14	\$	2,898.00	\$ 1,890.00	\$ 1,890.00	\$	1,890.00
15	\$	3,105.00	\$ 2,025.00	\$ 2,025.00	\$	2,025.00
16	\$	3,312.00	\$ 2,160.00	\$ 2,160.00	\$	2,160.00
17	\$	3,519.00	\$ 2,295.00	\$ 2,295.00	\$	2,295.00
17.5	\$	3,622.50	\$ 2,362.50	\$ 2,362.50	\$	2,362.50
18	\$	3,726.00	\$ 2,430.00	\$ 2,430.00	\$	2,430.00
19	\$	3,933.00	\$ 2,565.00	\$ 2,565.00	\$	2,565.00
20	\$	4,140.00	\$ 2,700.00	\$ 2,700.00	\$	2,700.00
25	\$	5,175.00	\$ 3,375.00	\$ 3,375.00	\$	3,375.00
30	\$	6,210.00	\$ 4,050.00	\$ 4,050.00	\$	4,050.00
35	\$	7,245.00	\$ 4,725.00	\$ 4,720.00	\$	4,720.00
40	\$	8,280.00	\$ 5,400.00	\$ 5,400.00	\$	5,400.00

HVAC Rebates					
Air Cooled	EER	Per Ton			
Air Cooled Split System less than 5.4 tons	12.0 to 13.9 14 and higher	\$ 100 \$ 200			
Air Cooled Packaged System less than 5.4 tons	12.9 to 14.5 14.6 and higher	\$ 100 \$ 200			
PTAC less than 2.5 tons	11.1 to 12.4 12.5 and higher	\$ 100 \$ 200			
RTU or Split System 5.4 tons to 11.25 tons	11.85 to 13.74 13.75 and higher	\$ 100 \$ 200			
RTU or Split System 11.26 tons to 20 tons	11.6 to 13.4 13.5 and higher	\$ 100 \$ 200			
RTU or Split System 20.1 tons to 63.3 tons	10.5 to 11.9 12.0 and higher	\$ 100 \$ 200			
RTU or Split System over 63.3 tons	10.25 to 11.4 11.5 and higher	\$ 100 \$ 200			
Water Cooled	EER	Per Ton			
Water Cooled System less than 5.4 tons	12.8 to 14.24 14.25 and higher	\$ 100 \$ 200			
Water Cooled System 5.4 tons to 11.25 tons	12.75 to 13.9 14.0 and higher	\$ 100 \$ 200			
Water Cooled System 11.26 tons to 20 tons	13.2 to 14.4 14.5 and higher	\$ 100 \$ 200			
Water Cooled System 20.1 tons to 63.3 tons	13.0 to 14.4 14.5 and higher	\$ 100 \$ 200			
Water Cooled System over 63.3 tons	12.85 to 13.9 14.0 and higher	\$ 100 \$ 200			

Heat Pump Rebates					
Air Source Heat Pumps	EER	Per Ton			
Air Source Heat Pump Split and Packaged Less than 5.4 tons	12.9 to 13.9 14.0 and higher	\$ 100 \$ 200			
Packaged Terminal Heat Pump less than 2.5 tons	11.05 to 11.9 12.0 and higher	\$ 100 \$ 200			
Air Source Heat Pump 5.4 tons to 11.25 tons	11.6 to 12.8 12.9 and higher	\$ 100 \$ 200			
Air Source Heat Pump 11.26 tons to 20 tons	11.75 to 12.6 12.7 and higher	\$ 100 \$ 200			
Air Source Heat Pump over 20 tons	10.6 to 11.7 11.8 and higher	\$ 100 \$ 200			
Water Source Heat Pump	EER	Per Ton			
Water Source Heat Pump - Water to Air less than 1.41 tons California Loop	13.65 to 14.9 15.0 and higher	\$ 100 \$ 200			
Water Source Heat Pump - Water to Air over 1.41 tons California Loop	14.45 to 15.6 15.7 and higher	\$ 100 \$ 200			
Water Source Heat Pump - Water to Water any size California Loop	11.75 to 12.9 13 and higher	\$ 100 \$ 200			
Water Source Heat Pump - Water to Air any size with 59 degree EWT AHRI Rating	20 and higher	\$ 100			
Water Source Heat Pump - Water to Water Heat Pump Systems any size with 59 degree EWT AHRI Rating	18 and higher	\$ 100			
Water Source Heat Pump - Water to Air any size with 77 degree EWT AHRI Rating	15.65 to 17.4 17.5 and higher	\$ 100 \$ 200			
Water Source Heat Pump - Water to Water any size with 77 degree EWT AHRI Rating	13.4 to 14.5 14.6 and higher	\$ 100 \$ 200			

New and conversion heat pumps all receive \$50 per ton with an additional rebate for being energy efficient

(EE = above the 2018 IECC minimum and rebates as shown above)

Chiller Rebates						
Chillers	kW/Ton	Per Ton				
Any Air Cooled Chiller	.849 and lower 1.04 to .085 1.12 to 1.05	\$ 300 \$ 200 \$ 100				
Positive Displacement Chiller less than 75 Tons	0.599 and lower .675 to .60	\$ 200 \$ 100				
Positive Displacement Chiller up to 150 Tons	.54 and lower .65 to .55	\$ 200 \$ 100				
Positive Displacement Chiller 150 to 300 Tons	.49 and lower .60 to .50	\$ 200 \$ 100				
Positive Displacement Chiller 300 to 600 Tons	.494 and lower .55 to .495	\$ 200 \$ 100				
Positive Displacement Chiller over 600 Tons	.474 and lower .51 to .475	\$ 100 \$ 50				
Centrifugal Chiller up to 300 Tons	.49 and lower .55 to .50	\$ 100 \$ 50				
Centrifugal Chiller 300 to 600 Tons	.474 and lower .51 to .475	\$ 100 \$ 50				
Centrifugal Chiller over 600 Tons	.474 and lower .51 to .475	\$ 100 \$ 50				

Non-LED Exit Sign	Lightin	g Rebates		
25 Watt Incandescent	Existing Lighting	New Lighting	Rebate	
30W to <40W Incandescent	Non-LED Exit Sign	LED Exit Sign	\$	5.00
40W to <50W Incandescent \$ 3.00	25 Watt Incandescent	LED Lamp	\$	2.00
50W to <60W Incandescent 60W to <70W Incandescent 70W to <80W Incandescent 8 3.00 70W to <80W Incandescent 8 3.00 80W to <90W Incandescent 90W to 100W Incandescent 150 Watt CFL (approx.) 1	30W to <40W Incandescent		\$	2.00
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TOW to <80W Incandescent \$ 3.00	50W to <60W Incandescent		\$	3.00
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320 to 400 Watt HI D \$ 60.00 150 to 250 Watt HI D \$ 30.00 <150 Watt HI D				
150 to 250 Watt HI D \$ 30.00 <150 Watt HI D				
Fluorescent Case Lighting LED Light Strip (per strip) \$ 18.00 4 foot 4 Lamp T8 or T12 LED Retrofit Kit or Fixture \$ 15.00 4 foot 3 Lamp T8 or T12 \$ 15.00 4 foot 2 Lamp T8 or T12 \$ 8.00 4 foot 1 Lamp T8 or T12 \$ 8.00 2X2 T8 \$ 8.00 2X2 T12 \$ 8.00 8 foot 1 Lamp T12 Slimline \$ 8.00 8 foot 2 Lamp T12 HO \$ 15.00 600 to 1000 Watt HI D \$ 80.00 320 to 400 Watt HI D \$ 60.00 150 to 250 Watt HI D \$ 30.00				
Fluorescent Case Lighting LED Light Strip (per strip) \$ 18.00 4 foot 4 Lamp T8 or T12 LED Retrofit Kit or Fixture \$ 15.00 4 foot 3 Lamp T8 or T12 \$ 8.00 4 foot 1 Lamp T8 or T12 \$ 8.00 2X2 T8 \$ 8.00 2X2 T12 \$ 8.00 8 foot 1 Lamp T12 Slimline \$ 8.00 8 foot 2 Lamp T12 Slimline \$ 12.00 8 foot 2 Lamp T12 HO \$ 15.00 600 to 1000 Watt HI D \$ 80.00 320 to 400 Watt HI D \$ 60.00 150 to 250 Watt HI D \$ 30.00				
4 foot 4 Lamp T8 or T12 LED Retrofit Kit or Fixture \$ 15.00 4 foot 3 Lamp T8 or T12 \$ 15.00 4 foot 2 Lamp T8 or T12 \$ 8.00 4 foot 1 Lamp T8 or T12 \$ 8.00 2X2 T8 \$ 8.00 2X2 T12 \$ 8.00 8 foot 1 Lamp T12 Slimline \$ 8.00 8 foot 2 Lamp T12 Slimline \$ 12.00 8 foot 2 Lamp T12 HO \$ 15.00 600 to 1000 Watt HI D \$ 80.00 320 to 400 Watt HI D \$ 60.00 150 to 250 Watt HI D \$ 30.00	<150 Watt HI D		\$	25.00
4 foot 3 Lamp T8 or T12 \$ 15.00 4 foot 2 Lamp T8 or T12 \$ 8.00 4 foot 1 Lamp T8 or T12 \$ 8.00 2X2 T8 \$ 8.00 2X2 T12 \$ 8.00 8 foot 1 Lamp T12 Slimline \$ 8.00 8 foot 2 Lamp T12 Slimline \$ 12.00 8 foot 2 Lamp T12 HO \$ 15.00 600 to 1000 Watt HI D \$ 80.00 320 to 400 Watt HI D \$ 60.00 150 to 250 Watt HI D \$ 30.00	Fluorescent Case Lighting	LED Light Strip (per strip)	\$	18.00
4 foot 2 Lamp T8 or T12 \$ 8.00 4 foot 1 Lamp T8 or T12 \$ 8.00 2X2 T8 \$ 8.00 2X2 T12 \$ 8.00 8 foot 1 Lamp T12 Slimline \$ 8.00 8 foot 2 Lamp T12 Slimline \$ 12.00 8 foot 2 Lamp T12 HO \$ 15.00 600 to 1000 Watt HI D \$ 80.00 320 to 400 Watt HI D \$ 60.00 150 to 250 Watt HI D \$ 30.00	4 foot 4 Lamp T8 or T12	LED Retrofit Kit or Fixture		15.00
4 foot 1 Lamp T8 or T12 \$ 8.00 2X2 T8 \$ 8.00 2X2 T12 \$ 8.00 8 foot 1 Lamp T12 Slimline \$ 8.00 8 foot 2 Lamp T12 Slimline \$ 12.00 8 foot 2 Lamp T12 H0 \$ 15.00 600 to 1000 Watt HI D \$ 80.00 320 to 400 Watt HI D \$ 60.00 150 to 250 Watt HI D \$ 30.00	4 foot 3 Lamp T8 or T12		\$	15.00
2X2 T8 \$ 8.00 2X2 T12 \$ 8.00 8 foot 1 Lamp T12 Slimline \$ 8.00 8 foot 2 Lamp T12 Slimline \$ 12.00 8 foot 2 Lamp T12 HO \$ 15.00 600 to 1000 Watt HI D \$ 80.00 320 to 400 Watt HI D \$ 60.00 150 to 250 Watt HI D \$ 30.00	·			8.00
2X2 T12 \$ 8.00 8 foot 1 Lamp T12 Slimline \$ 8.00 8 foot 2 Lamp T12 Slimline \$ 12.00 8 foot 2 Lamp T12 HO \$ 15.00 600 to 1000 Watt HI D \$ 80.00 320 to 400 Watt HI D \$ 60.00 150 to 250 Watt HI D \$ 30.00	4 foot 1 Lamp T8 or T12			8.00
8 foot 1 Lamp T12 Slimline \$ 8.00 8 foot 2 Lamp T12 Slimline \$ 12.00 8 foot 2 Lamp T12 HO \$ 15.00 600 to 1000 Watt HI D \$ 80.00 320 to 400 Watt HI D \$ 60.00 150 to 250 Watt HI D \$ 30.00				
8 foot 2 Lamp T12 Slimline \$ 12.00 8 foot 2 Lamp T12 HO \$ 15.00 600 to 1000 Watt HI D \$ 80.00 320 to 400 Watt HI D \$ 60.00 150 to 250 Watt HI D \$ 30.00	2X2 T12			
8 foot 2 Lamp T12 HO \$ 15.00 600 to 1000 Watt HI D \$ 80.00 320 to 400 Watt HI D \$ 60.00 150 to 250 Watt HI D \$ 30.00	8 foot 1 Lamp T12 Slimline			8.00
600 to 1000 Watt HI D \$ 80.00 320 to 400 Watt HI D \$ 60.00 150 to 250 Watt HI D \$ 30.00				
320 to 400 Watt HI D \$ 60.00 150 to 250 Watt HI D \$ 30.00	·			
150 to 250 Watt HI D \$ 30.00				
<150 Watt HI D \$ 25.00				
	<150 Watt HI D		\$	25.00

\$ 25.00
\$ 30.00
\$ 11.00
\$

Unlisted Lighting/Other Rebates					
Existing Lighting	New Lighting	Rebate			
HID	LED Lamp	\$	0.15		
Incandescent	LED Retrofit Kit	\$	0.15		
Linear Fluorescents	LED Fixture	\$	0.15		
Other	Other	\$	0.15		

Unlisted items qualify for a rebate of \$.15 per watt difference/reduced as shown on Trade Ally-provided product sheet(s)