

## Investor Relations and Corporate Information

### Corporate Headquarters

Energy Plaza  
444 South 16th Street Mall  
Omaha, Nebraska 68102-2247  
402-636-2000  
oppd.com

### General Counsel

Fraser Stryker PC LLO  
Omaha, Nebraska

### Financial Advisor

Barclays Capital Inc.  
New York, New York

### Consulting Engineer

NewGen Strategies & Solutions  
Lakewood, Colorado

### Independent Auditors

Deloitte & Touche LLP  
Omaha, Nebraska

### Bond Counsel

Kutak Rock LLP  
Omaha, Nebraska

### Commercial Paper Holders

Issuing and Paying Agent  
The Bank of New York Mellon Trust  
Company, N.A.  
New York, New York

### Senior, Subordinate and Separate System Bondholders

You may contact OPPD with questions about OPPD debt at:

Finance & Investor Relations  
Omaha Public Power District  
444 South 16th Street Mall  
Omaha, Nebraska 68102-2247  
Email: [finfo@oppd.com](mailto:finfo@oppd.com)  
402-636-3286

The Trustee and Paying Agent on OPPD's Senior Lien Debt, Subordinated Revenue Bonds and Separate System Revenue Bonds is The Bank of New York Mellon Trust Company, N.A. You may contact The Bank of New York Mellon Trust Company, N.A. directly at:

The Bank of New York Mellon  
Trust Company, N.A.  
Global Corporate Trust  
2 North LaSalle Street, Suite 1020  
Chicago, Illinois 60602  
Email: [corporate.bond.research@bnymellon.com](mailto:corporate.bond.research@bnymellon.com)  
Bondholder Relations: 800-254-2826

### OPPD Minibond Holders

OPPD is the Paying Agent, Transfer Agent and Registrar on OPPD's Minibonds. OPPD Minibond Administration provides information and assistance to Minibond holders regarding:

- *Interest Payments*  
Interest on Current Interest-Bearing Minibonds is paid on April 1 and October 1 each year.
- *Ownership Transfer*  
Minibond Transfer Information Forms can be obtained via [oppd.com](http://oppd.com) or by contacting the Minibond Administrator. (See below.)
- *Optional Early Redemption*
- *Replacement of Lost Minibond Certificate*

### Minibond Administrator

You may contact the Minibond Administrator at:  
*Minibond Administrator*  
Omaha Public Power District  
444 South 16th Street Mall  
Omaha, Nebraska 68102-2247  
Email: [minibonds@oppd.com](mailto:minibonds@oppd.com)  
Omaha, Nebraska, area: 402-636-3286  
Outstate Nebraska: 800-428-5584

### Available Financial Information

In compliance with Securities and Exchange Commission Rule 15c2-12, information regarding OPPD is available through the Municipal Securities Rulemaking Board's Electronic Municipal Market Access System. Copies of its most recent annual reports, interim reports and official statements also are available upon request at [finfo@oppd.com](mailto:finfo@oppd.com) or at the following address:

Finance Division  
Omaha Public Power District  
444 South 16th Street Mall  
Omaha, Nebraska 68102-2247

Financial information in the annual report also is available at [oppd.com](http://oppd.com)