

Investor Relations and Corporate Information

Corporate Headquarters

Energy Plaza
444 South 16th Street Mall
Omaha, Nebraska 68102-2247
402-636-2000
oppd.com

General Counsel

Fraser Stryker PC LLO
Omaha, Nebraska

Financial Advisor

Barclays Capital Inc.
New York, New York

Consulting Engineer

NewGen Strategies & Solutions
Lakewood, Colorado

Independent Auditors

Deloitte & Touche LLP
Omaha, Nebraska

Bond Counsel

Kutak Rock LLP
Omaha, Nebraska

Commercial Paper Holders

Issuing and Paying Agent
The Bank of New York Mellon Trust
Company, N.A.
New York, New York

Senior, Subordinate and Separate System Bondholders

You may contact OPPD with questions
about OPPD debt at:

Finance & Investor Relations
Omaha Public Power District
444 South 16th Street Mall
Omaha, Nebraska 68102-2247
Email: finfo@oppd.com
402-636-3286

The Trustee and Paying Agent on OPPD's
Senior Lien Debt, Subordinated Revenue
Bonds and Separate System Revenue Bonds is
The Bank of New York Mellon Trust Company,
N.A. You may contact The Bank of New York
Mellon Trust Company, N.A. directly at:

The Bank of New York Mellon
Trust Company, N.A.
Global Corporate Trust
2 North LaSalle Street, Suite 1020
Chicago, Illinois 60602
Email: corporate.bond.research@bnymellon.com
Bondholder Communications: 800-254-2826

OPPD Minibond Holders

OPPD is the Paying Agent, Transfer Agent and
Registrar on OPPD's Minibonds. OPPD Mini-
bond Administration provides information and
assistance to Minibond holders regarding:

- *Interest Payments*
Interest on Current Interest-Bearing Minibonds
is paid on April 1 and October 1 each year.
- *Ownership Transfer*
Minibond Transfer Information Forms can be
obtained via oppd.com or by contacting the
Minibond Administrator. (See below.)
- *Optional Early Redemption*
- *Replacement of Lost Minibond Certificate*

Minibond Administrator

You may contact the Minibond Administrator at:

Minibond Administrator
Omaha Public Power District
444 South 16th Street Mall
Omaha, Nebraska 68102-2247
Email: minibonds@oppd.com
Omaha, Nebraska, area: 402-636-3286
Outstate Nebraska: 800-428-5584

Available Financial Information

In compliance with Securities and Exchange
Commission Rule 15c2-12, information regard-
ing OPPD is available through the Municipal
Securities Rulemaking Board's Electronic
Municipal Market Access System. Copies of
its most recent annual reports, interim reports
and official statements also are available upon
request at finfo@oppd.com or at the following
address:

Finance Division
Omaha Public Power District
444 South 16th Street Mall
Omaha, Nebraska 68102-2247

Financial information in the annual report also is
available at oppd.com