

# Self-Liquidity Worksheet

|  |   |
|--|---|
| <b>Institution Name:</b>   | Omaha Public Power District             |
| <b>Date of reported information:</b>   | 12/31/20                                |
| <b>ASSETS</b>  |   |
| <b>\$ Amount (\$000)</b>   |   |
| <b>DAILY LIQUIDITY</b>   |   |
| Money Market Funds--SEC 2a-7 compliant and Aaa-rated   | \$ 109,341                              |
| Money Market Funds--SEC 2a-7 compliant but not rated   |   |
| Checking and deposit accounts at P-1 rated bank  | \$ 31,348                               |
| US Treasuries & Aaa-rated Agencies with less than 2 year maturity which have daily liquidity; these amounts should exclude any amounts used in securities lending programs and must be available from custodian on same-day basis    | \$ 255,129                              |
| US Treasuries & Aaa-rated Agencies with greater than 2 year maturity which have daily liquidity; these amounts should exclude any amounts used in securities lending programs and must be available from custodian on same-day basis | \$ 19,400                               |
| Other  | \$ 100,916                              |
| <b>Subtotal</b>  | <b>\$ 516,134</b>                       |
| <b>WEEKLY LIQUIDITY</b>  |   |
| Fixed Income: P-1 Rated Commercial Paper   | \$ -                                    |
| Fixed Income: Publicly Traded Fixed Income Securities rated at least Aa3   |   |
| Fixed Income: Other Investment Grade Publicly Traded Holdings  | \$ -                                    |
| Fixed Income: Bond Funds   |   |
| Equities: Exchange Traded Equity (ownership of shares of stock)  |   |
| Equities: Equity Funds   |   |
| Other  |   |
| <b>Subtotal</b>  | <b>\$ -</b>                             |
| <b>LONGER TERM LIQUIDITY</b>   |   |
| Funds, vehicles, investments that allow withdrawals with less than one month notice (should not include securities held by third parties, such as LP or LLC structures)  |   |
| Funds, vehicles, investments that allow withdrawals with one month notice or longer  |   |
| <b>Subtotal</b>  | <b>\$ -</b>                             |
| <b>OTHER SOURCES OF SELF LIQUIDITY:</b>  |   |
| <b>\$ Amount (\$000)</b>   |   |
| <b>Dedicated bank lines of credit (excluding standby bond purchase agreements and letters of credit)</b>   |   |
| Bank lines that are dedicated for purchase of non-remarketed VRDOs or Commercial Paper   | \$ 325,000                              |
| Bank providing the line(s) of credit   | Bank of America                         |
| Expiration date of the line(s) of credit   | \$75M - 4/30/2021 and \$250M - 1/1/2023 |