Prescriptive Program Terms and Conditions



Updated July 2022

PROGRAM RULES AND DETAILS ARE SUBJECT TO CHANGE WITHOUT NOTICE.

Qualifications for Program

Participant **must be an OPPD business customer with OPPD account(s) in good standing.** A building receiving a custom rebate *may not* qualify for prescriptive rebates or vice versa in the same calendar year. OPPD will exercise its right to limit rebate on any building to ensure that results are not counted twice.

Rebate Funding Requirements

All rebates over \$5,000 will **require preapproval by OPPD to ensure payment.** This preapproval is required before ordering any material or starting any work at the project site, including demolition work. Rebates less than \$5,000 are fulfilled on a first come first served basis.

General Terms and Conditions

- 1. This program is subject to change or cancellation without notice.
- 2. OPPD reserves the right to verify sales transactions and inspect projects prior to and after installation.
- 3. OPPD reserves the right to install a metering device on existing and new equipment to verify energy savings.
- 4. Rebates are available on a first-come, first-served basis.
- 5. OPPD reserves the right to limit rebates. Refer to Project Requirements for established rebate limits.
- 6. Submitting incomplete or missing information will delay processing of the rebate.
- 7. The customer/contractor certifies that each energy-efficiency measure complies with all federal, state and local safety, building and environmental codes.
- 8. OPPD is granted the right to publicize your participation in the program, unless you specifically state otherwise in writing.
- 9. Falsifying any information may lead to cancellation of this and future rebate applications, a claim by OPPD for the return of any rebate payments and/or the exercise by OPPD of available legal remedies.
- 10. OPPD shall own all rights to existing and future emissions credits, efficiency certificates, renewable energy credits, tradable renewable certificates and/or any and all other environmental benefits associated with the implementation of all projects that receive OPPD rebates.

Tax Credits

Consult your tax advisor for any applicable federal tax incentives available for installation of energy-efficient equipment.

Nebraska Department of Environment & Energy (NDEE)

Consult NDEE regarding its low-interest loan program as a financing option.

Disclaimers

- 1. OPPD does not offer any warranty or guarantee of any kind, express or implied, as to the performance of any equipment installed by or on behalf of customer.
- 2. OPPD expressly disclaims all warranties, express or implied by law, including but not limited to any warranty of fitness for a particular purpose or warranty of merchantability with respect to equipment installed by or on behalf of customer.
- 3. OPPD does not endorse any manufacturer, contractor or vendor, or any product or system design. Customer is solely responsible for the contracting of and payment for any equipment installed on the customer's premises. There is no contractual relationship, express or implied, created between OPPD and any vendor, contractor or other person or entity hired by customer to design, install, maintain or repair customer equipment.
- 4. The customer/contractor is responsible for the proper disposal and/or recycling of any waste generated as a result of this project.
- 5. OPPD shall not have any liability to customer or to any third party for any injury (including death), loss, damage, cost or expense of any kind ("Liabilities") arising from or related to any equipment on customer's premises for which OPPD pays a rebate under this program. Customer shall indemnify, defend and hold harmless OPPD and its directors, officers and employees from any such Liabilities.
- 6. OPPD is not responsible for any tax liability imposed on the customer as a result of rebate funding. Consult your tax advisor for more information.

What to expect after receiving preapproval (projects over \$5,000)

- After the preapproval, the preapproved rebate amount will be reserved for 120 days.
- Once the project is complete, a dated and itemized invoice with quantity, manufacturer, model number and cost for each piece of equipment (with rebate tracking numbers as applicable) must be submitted within 30 days of completion in order to receive a rebate payment. (Labor does not have to be itemized on a per-fixture basis.)
- You'll be notified via email to remind of the funds' expiration; if an extension is needed, you must notify OPPD and have an extension approved in order for rebate funds to remain reserved. After the 121st day from the preapproval, funds will no longer be reserved and the project will need to be resubmitted and approved to ensure funding.

HVAC, Heat Pump and Chiller Project Requirements

- 1. Project completion shall be within three (3) months of OPPD preapproval in order for rebate funding to be available. Any project completed after three (3) months may no longer be funded.
- 2. Rebates must be \$100 or greater in order to qualify.
- 3. The maximum rebate amount will be **\$100,000 per facility per calendar year** (there may be more than one HVAC project for a facility provided the calendar year total is less than \$100,000).
- 4. OPPD reserves the right to limit any rebate payment to not exceed 50% of the total material/ equipment cost for the project.

Additional Criteria and Disclaimers

- 1. Replaced equipment must be removed from service.
- 2. Equipment must be installed and operating prior to submission of an invoice to OPPD.
- 3. Replacements are one for one unless specified and preapproved by OPPD.
- 4. Both new construction and replacement cooling and heat pumps are eligible for HVAC rebates.
- 5. Conversion and new construction heat pumps qualify for an additional rebate of \$50 per nominal ton regardless of efficiency level.
- 6. Preapproved new construction rebates will have funding set aside until the date specified by the Trade Ally and noted by the Trade Ally in the project notes located within the application.

Advanced Rooftop Unit Controller (ARC) Project Requirements

- 1. Project completion shall be within three (3) months of OPPD preapproval in order for rebate funding to be available. Any project completed after three (3) months may no longer be funded.
- 2. Rebates must be \$100 or greater in order to qualify.
- 3. The maximum rebate amount will be **\$100,000 per facility per calendar year** (there may be more than one ARC project for a facility provided the calendar year total is less than \$100,000).
- 4. OPPD reserves the right to limit any rebate payment to not exceed 50% of the total material/ equipment cost for the project.
- 5. OPPD requires a three (3) year service agreement on the RTU in order to qualify for this rebate and reserves the right to request a copy of that service agreement. This service agreement should follow the recommendations of ASHRAE/ACCA Standard 180-2018.

6. OPPD may select the ARC installation for a short-term measurement and verification project. This will include the placement of a data logger on the RTU prior to the ARC installation and will remain in place as needed to determine actual installation results. The customer will be notified of this selection prior to preapproval and will have the option to opt out. Participation will validate the savings to the customer and the customer will receive an additional consideration for participation.

Additional Criteria and Disclaimers

- 1. Only retrofit devices/controllers expressly shown on the application form are eligible for any rebate.
- 2. Retrofit devices/controllers must be installed and operating prior to submission of invoice to OPPD.
- 3. Retrofit devices/controllers are one to one with the RTU unless specified and preapproved by OPPD.

Lighting Project Requirements

- 1. Project completion shall be within three (3) months of OPPD preapproval in order for rebate funding to be available. Any project completed after three (3) months may no longer be funded.
- 2. Rebates must be \$100 or greater in order to qualify.
- 3. The maximum rebate amount will be **\$100,000 per facility per calendar year** (there may be more than one lighting project for a facility provided the calendar year total is less than \$100,000).
- 4. OPPD reserves the right to limit any rebate payment to not exceed 50% of the total material/ equipment cost for the project.

Additional Criteria and Disclaimers

- 1. An unlisted lighting rebate cannot be used if a prescriptive lighting option is listed under Lighting Configurations.¹
- 2. All LED lamps and fixtures must be currently listed as qualified by <u>ENERGY STAR or the Design</u> <u>Lights Consortium (DLC)</u>.
- 3. Replaced equipment must be removed from service with any and all hazardous waste components recycled.
- 4. Equipment must be installed and operating prior to submission of an invoice to OPPD.
- 5. Parking garage² projects are considered interior lighting.
- 6. Post installation light levels are expected to meet current IESNA recommendations and comply with all applicable electrical, safety and energy codes.
- 7. Lighting rebates are for existing buildings only. New construction projects do not qualify.
- 8. Replacements are one for one unless specified and preapproved by OPPD.
- 9. LED refrigerated reach-in case lighting requires that existing linear fluorescent lighting be completely removed, which includes fluorescent end connectors and ballasts.
- 10. Occupancy sensors must control a minimum of three fixtures (no maximum), in order to qualify. If a sensor controls less than three fixtures, you may take the total number of fixtures with sensors and divide by three. An Occupancy Sensor rebate CAN be combined with a Daylight Harvesting Sensor rebate OR an Embedded Fixture Control rebate.
- 11. Any LED fixture that automatically adjusts illumination due to the effect of daylight qualifies as a Daylight Harvesting Sensor for the purposes of OPPD's Lighting Controls rebate. Daylight Harvesting Sensors CAN be combined with an Occupancy Sensor rebate but CANNOT be combined with an Embedded Fixture Control rebate.
- 12. A lighting technology that controls individually addressable lamps and/or a digitally adjustable fixture is considered an Embedded Fixture Control for the purposes of OPPD's Lighting Controls rebate. Lamps with embedded control and digitally adjustable fixtures must be DLC approved in order to qualify. Embedded Fixture Controls CAN be combined with an Occupancy Sensor rebate but CANNOT be combined with a Daylight Harvesting Sensor rebate.

¹ If a prescriptive retrofit utilizes more or less fixtures than currently installed, a custom rebate may be used even if a prescriptive option is available, provided the custom rebate is preapproved by OPPD.

² Parking garage, for the purpose of this rebate program, is defined as a roofed structure that houses vehicles and due to size and/or shape require that lights are on and operational Monday through Friday during daylight hours.

| Advanced Rooftop Unit Controller (ARC) Rebate Amounts | | | | | | | | |
|--|-----|-----------------------|----|----------------------------------|----|---|----|----------------|
| Tonnage of Existing RTU | Bes | Bes-Tech: Digi RTU | | Transformative Wave: Catalyst | | Pelican Iutions: Peari ' Fan Control | Ne | xRev: DrivePak |
| 1 | \$ | 207.00 | \$ | 135.00 | \$ | 135.00 | \$ | 135.00 |
| 2 | \$ | 414.00 | \$ | 270.00 | \$ | 270.00 | \$ | 270.00 |
| 3 | \$ | 621.00 | \$ | 405.00 | \$ | 405.00 | \$ | 405.00 |
| 3.5 | \$ | 724.50 | \$ | 472.50 | \$ | 472.50 | \$ | 472.50 |
| 4 | \$ | 828.00 | \$ | 540.00 | \$ | 540.00 | \$ | 540.00 |
| 5 | \$ | 1,035.00 | \$ | 675.00 | \$ | 675.00 | \$ | 675.00 |
| 6 | \$ | 1,242.00 | \$ | 810.00 | \$ | 810.00 | \$ | 810.00 |
| 6.5 | \$ | 1,345.50 | \$ | 877.50 | \$ | 877.50 | \$ | 877.50 |
| 7 | \$ | 1,449.00 | \$ | 945.00 | \$ | 945.00 | \$ | 945.00 |
| 7.5 | \$ | 1,552.50 | \$ | 1,012.50 | \$ | 1,012.50 | \$ | 1,012.50 |
| 8 | \$ | 1,656.00 | \$ | 1,080.00 | \$ | 1,080.00 | \$ | 1,080.00 |
| 8.5 | \$ | 1,759.50 | \$ | 1,147.50 | \$ | 1,147.50 | \$ | 1,147.50 |
| 9 | \$ | 1,863.00 | \$ | 1,215.00 | \$ | 1,215.00 | \$ | 1,215.00 |
| 10 | \$ | 2,070.00 | \$ | 1,350.00 | \$ | 1,350.00 | \$ | 1,350.00 |
| 11 | \$ | 2,277.00 | \$ | 1,485.00 | \$ | 1,485.00 | \$ | 1,485.00 |
| 12 | \$ | 2,484.00 | \$ | 1,620.00 | \$ | 1,620.00 | \$ | 1,620.00 |
| 12.5 | \$ | 2,587.50 | \$ | 1,687.50 | \$ | 1,687.50 | \$ | 1,687.50 |
| 13 | \$ | 2,691.00 | \$ | 1,755.00 | \$ | 1,755.00 | \$ | 1,755.00 |
| 13.5 | \$ | 2,794.50 | \$ | 1,822.50 | \$ | 1,822.50 | \$ | 1,822.50 |
| 14 | \$ | 2,898.00 | \$ | 1,890.00 | \$ | 1,890.00 | \$ | 1,890.00 |
| 15 | \$ | 3,105.00 | \$ | 2,025.00 | \$ | 2,025.00 | \$ | 2,025.00 |
| 16 | \$ | 3,312.00 | \$ | 2,160.00 | \$ | 2,160.00 | \$ | 2,160.00 |
| 17 | \$ | 3,519.00 | \$ | 2,295.00 | \$ | 2,295.00 | \$ | 2,295.00 |
| 17.5 | \$ | 3,622.50 | \$ | 2,362.50 | \$ | 2,362.50 | \$ | 2,362.50 |
| 18 | \$ | 3,726.00 | \$ | 2,430.00 | \$ | 2,430.00 | \$ | 2,430.00 |
| 19 | \$ | 3,933.00 | \$ | 2,565.00 | \$ | 2,565.00 | \$ | 2,565.00 |
| 20 | \$ | 4,140.00 | \$ | 2,700.00 | \$ | 2,700.00 | \$ | 2,700.00 |
| 25 | \$ | 5,175.00 | \$ | 3,375.00 | \$ | 3,375.00 | \$ | 3,375.00 |
| 30 | \$ | 6,210.00 | \$ | 4,050.00 | \$ | 4,050.00 | \$ | 4,050.00 |
| 35 | \$ | 7,245.00 | \$ | 4,725.00 | \$ | 4,720.00 | \$ | 4,720.00 |
| 40 | \$ | 8,280.00 | \$ | 5,400.00 | \$ | 5,400.00 | \$ | 5,400.00 |

| HVAC Rebates | | | | | |
|---|------------------------------------|------------------|--|--|--|
| Air Cooled | EER | Per Ton | | | |
| Air Cooled Split System less than 5.4 tons | 12.0 to 13.9 14 and higher | \$ 100 \$ 200 | | | |
| Air Cooled Packaged System less than 5.4 tons | 12.9 to 14.5 14.6 and higher | \$ 100 \$ 200 | | | |
| PTAC less than 2.5 tons | 11.1 to 12.4 12.5 and higher | \$ 100 \$ 200 | | | |
| RTU or Split System 5.4 tons to 11.25 tons | 11.85 to 13.74 13.75 and higher | \$ 100 \$ 200 | | | |
| RTU or Split System 11.26 tons to 20 tons | 11.6 to 13.4 13.5 and higher | \$ 100 \$ 200 | | | |
| RTU or Split System 20.1 tons to 63.3 tons | 10.5 to 11.9 12.0 and higher | \$ 100 \$ 200 | | | |
| RTU or Split System over 63.3 tons | 10.25 to 11.4 11.5 and higher | \$ 100 \$ 200 | | | |
| Water Cooled | EER | Per Ton | | | |
| Water Cooled System less than 5.4 tons | 12.8 to 14.24 14.25 and higher | \$ 100 \$ 200 | | | |
| Water Cooled System 5.4 tons to 11.25 tons | 12.75 to 13.9 14.0 and higher | \$ 100 \$ 200 | | | |
| Water Cooled System 11.26 tons to 20 tons | 13.2 to 14.4 14.5 and higher | \$ 100 \$ 200 | | | |
| Water Cooled System 20.1 tons to 63.3 tons | 13.0 to 14.4 14.5 and higher | \$ 100 \$ 200 | | | |
| Water Cooled System over 63.3 tons | 12.85 to 13.9 14.0 and higher | \$ 100 \$ 200 | | | |

| Heat Pump Rebates | | | | | |
|---|----------------------------------|------------------|--|--|--|
| Air Source Heat Pumps | EER | Per Ton | | | |
| Air Source Heat Pump Split and Packaged Less than 5.4 tons | 12.9 to 13.9 14.0 and higher | \$ 100 \$ 200 | | | |
| Packaged Terminal Heat Pump less than 2.5 tons | 11.05 to 11.9 12.0 and higher | \$ 100 \$ 200 | | | |
| Air Source Heat Pump 5.4 tons to 11.25 tons | 11.6 to 12.8 12.9 and higher | \$ 100 \$ 200 | | | |
| Air Source Heat Pump 11.26 tons to 20 tons | 11.75 to 12.6 12.7 and higher | \$ 100 \$ 200 | | | |
| Air Source Heat Pump over 20 tons | 10.6 to 11.7 11.8 and higher | \$ 100 \$ 200 | | | |
| Water Source Heat Pump | EER | Per Ton | | | |
| Water Source Heat Pump - Water to Air less than 1.41 tons California Loop | 13.65 to 14.9 15.0 and higher | \$ 100 \$ 200 | | | |
| Water Source Heat Pump - Water to Air over 1.41 tons California Loop | 14.45 to 15.6 15.7 and higher | \$ 100 \$ 200 | | | |
| Water Source Heat Pump - Water to Water any size California Loop | 11.75 to 12.9 13 and higher | \$ 100 \$ 200 | | | |
| Water Source Heat Pump - Water to Air any size with 59 degree EWT AHRI Rating | 20 and higher | \$ 100 | | | |
| Water Source Heat Pump - Water to Water Heat Pump Systems any size with 59 degree EWT AHRI Rating | 18 and higher | \$ 100 | | | |
| Water Source Heat Pump - Water to Air any size with 77 degree EWT AHRI Rating | 15.65 to 17.4 17.5 and higher | \$ 100 \$ 200 | | | |
| Water Source Heat Pump - Water to Water any size with 77 degree EWT AHRI Rating | 13.4 to 14.5 14.6 and higher | \$ 100 \$ 200 | | | |

New and conversion heat pumps all receive \$50 per ton with an additional rebate for being energy efficient

(EE = above the 2018 IECC minimum and rebates as shown above)

| Chiller Rebates | | | | | | |
|---|--|----------------------------|--|--|--|--|
| Chillers | kW/Ton | Per Ton | | | | |
| Any Air Cooled Chiller | .849 and lower 1.04 to .085 1.12 to 1.05 | \$ 300 \$ 200 \$ 100 | | | | |
| Positive Displacement Chiller less than 75 Tons | 0.599 and lower .675 to .60 | \$ 200 \$ 100 | | | | |
| Positive Displacement Chiller up to 150 Tons | .54 and lower .65 to .55 | \$ 200 \$ 100 | | | | |
| Positive Displacement Chiller 150 to 300 Tons | .49 and lower .60 to .50 | \$ 200 \$ 100 | | | | |
| Positive Displacement Chiller 300 to 600 Tons | .494 and lower .55 to .495 | \$ 200 \$ 100 | | | | |
| Positive Displacement Chiller over 600 Tons | .474 and lower .51 to .475 | \$ 100 \$ 50 | | | | |
| Centrifugal Chiller up to 300 Tons | .49 and lower .55 to .50 | \$ 100 \$ 50 | | | | |
| Centrifugal Chiller 300 to 600 Tons | .474 and lower .51 to .475 | \$ 100 \$ 50 | | | | |
| Centrifugal Chiller over 600 Tons | .474 and lower .51 to .475 | \$ 100 \$ 50 | | | | |

| Lighting Rebates | | | | | |
|----------------------------|-----------------------------|--------|-------|--|--|
| Existing Lighting | New Lighting | Rebate | | | |
| Non-LED Exit Sign | LED Exit Sign | \$ | 5.00 | | |
| 25 Watt Incandescent | LED Lamp | \$ | 2.00 | | |
| 30W to <40W Incandescent | | \$ | 2.00 | | |
| 40W to <50W Incandescent | | \$ | 3.00 | | |
| 50W to <60W Incandescent | | \$ | 3.00 | | |
| 60W to <70W Incandescent | | \$ | 3.00 | | |
| 70W to <80W Incandescent | | \$ | 3.00 | | |
| 80W to <90W Incandescent | | \$ | 3.00 | | |
| 90W to 100W Incandescent | | \$ | 4.00 | | |
| 100W to 120W Incandescent | | \$ | 4.00 | | |
| 150 Watt Incandescent | | \$ | 4.00 | | |
| 200 Watt Incandescent | | \$ | 4.00 | | |
| 13 Watt CFL (approx.) | | \$ | 3.00 | | |
| 26 Watt CFL (approx.) | | \$ | 3.00 | | |
| 32 Watt CFL (approx.) | | \$ | 3.00 | | |
| 42 Watt CFL (approx.) | | \$ | 3.00 | | |
| F54T5H0 | | \$ | 6.00 | | |
| F17T8 | | \$ | 3.00 | | |
| PL40 Biax | | \$ | 3.00 | | |
| F32T8 | | \$ | 3.00 | | |
| F32T8 U Bend | | \$ | 3.00 | | |
| F40T12 | | \$ | 3.00 | | |
| F40T12 U Bend | | \$ | 3.00 | | |
| F96T12 | | \$ | 3.00 | | |
| F96T12H0 | | \$ | 12.00 | | |
| 600 to 1000 Watt HI D | | \$ | 80.00 | | |
| 320 to 400 Watt HI D | | \$ | 60.00 | | |
| 150 to 250 Watt HI D | | \$ | 30.00 | | |
| <150 Watt HI D | | \$ | 25.00 | | |
| Fluorescent Case Lighting | LED Light Strip (per strip) | \$ | 18.00 | | |
| 4 foot 4 Lamp T8 or T12 | LED Retrofit Kit or Fixture | \$ | 15.00 | | |
| 4 foot 3 Lamp T8 or T12 | | \$ | 15.00 | | |
| 4 foot 2 Lamp T8 or T12 | | \$ | 8.00 | | |
| 4 foot 1 Lamp T8 or T12 | | \$ | 8.00 | | |
| 2X2 T8 | | \$ | 8.00 | | |
| 2X2 T12 | | \$ | 8.00 | | |
| 8 foot 1 Lamp T12 Slimline | | \$ | 8.00 | | |
| 8 foot 2 Lamp T12 Slimline | | \$ | 12.00 | | |
| 8 foot 2 Lamp T12 HO | | \$ | 15.00 | | |
| 600 to 1000 Watt HI D | | \$ | 80.00 | | |
| 320 to 400 Watt HI D | | \$ | 60.00 | | |
| 150 to 250 Watt HI D | | \$ | 30.00 | | |
| <150 Watt HI D | | \$ | 25.00 | | |

| Controls Rebates | |
|---|-------------|
| Occupancy Sensor (must control a minimum of three fixtures) | \$ 25.00 |
| Daylight Harvesting Sensor/Ballast | \$ 30.00 |
| Embedded Fixture Controls | \$ 11.00 |

| Unlisted Lighting/Other Rebates | | | | | |
|--|------------------|--------|------|--|--|
| Existing Lighting | New Lighting | Rebate | | | |
| HID | LED Lamp | \$ | 0.15 | | |
| Incandescent | LED Retrofit Kit | \$ | 0.15 | | |
| Linear Fluorescents | LED Fixture | \$ | 0.15 | | |
| Other | Other | \$ | 0.15 | | |

Unlisted items qualify for a rebate of \$.15 per watt difference/reduced as shown on Trade Ally-provided product sheet(s)