## Investor Relations and Corporate Information

<table>
<thead>
<tr>
<th>Corporate Headquarters</th>
<th>Commercial Paper Holders</th>
<th>Minibond Administrator</th>
</tr>
</thead>
<tbody>
<tr>
<td>Energy Plaza</td>
<td>Issuing and Paying Agent</td>
<td>You may contact the Minibond Administrator at:</td>
</tr>
<tr>
<td>444 South 16th Street Mall</td>
<td>The Bank of New York Mellon Trust Company, N.A.</td>
<td>Minibond Administrator</td>
</tr>
<tr>
<td>Omaha, Nebraska</td>
<td>New York, New York</td>
<td>Omaha Public Power District</td>
</tr>
<tr>
<td>68102-2247</td>
<td></td>
<td>444 South 16th Street Mall</td>
</tr>
<tr>
<td>oppd.com</td>
<td></td>
<td>Omaha, Nebraska 68102-2247</td>
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<tr>
<th>General Counsel</th>
<th>Financial Advisor</th>
<th>Consulting Engineer</th>
</tr>
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<tr>
<td>Fraser Stryker PC LLO</td>
<td>Barclays Capital Inc.</td>
<td>Brattle Group Inc.</td>
</tr>
<tr>
<td>Omaha, Nebraska</td>
<td>New York, New York</td>
<td>Boston, Massachusetts</td>
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<tr>
<th>Independent Auditors</th>
<th>Bond Counsel</th>
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<tbody>
<tr>
<td>BKD LLP</td>
<td>Kutak Rock LLP</td>
</tr>
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<tr>
<th>Senior, Subordinate and Separate System Bondholders</th>
</tr>
</thead>
<tbody>
<tr>
<td>You may contact OPPD with questions about OPPD debt at:</td>
</tr>
<tr>
<td>Treasury &amp; Financial Operations Division</td>
</tr>
<tr>
<td>Omaha Public Power District</td>
</tr>
<tr>
<td>444 South 16th Street Mall</td>
</tr>
<tr>
<td>Omaha, Nebraska 68102-2247</td>
</tr>
<tr>
<td>Email: <a href="mailto:finfo@oppd.com">finfo@oppd.com</a></td>
</tr>
<tr>
<td>800-428-5584</td>
</tr>
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</table>

The Trustee and Paying Agent on OPPD’s Senior Lien Debt, Subordinated Revenue Bonds and Separate System Revenue Bonds is The Bank of New York Mellon Trust Company, N.A. You may contact The Bank of New York Mellon Trust Company, N.A. directly at:

The Bank of New York Mellon Trust Company, N.A.
Global Corporate Trust
2 North LaSalle Street, Suite 1020
Chicago, Illinois 60602
Email: corporate.bond.research@bnymellon.com
Bondholder Communications: 800-254-2826

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<tr>
<th>Available Financial Information</th>
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<tr>
<td>In compliance with Securities and Exchange Commission Rule 15c2-12, information regarding OPPD is available through the Municipal Securities Rulemaking Board’s Electronic Municipal Market Access System.</td>
</tr>
<tr>
<td>Copies of its most recent annual reports and official statements also are available upon request at <a href="mailto:finfo@oppd.com">finfo@oppd.com</a> or at the following address:</td>
</tr>
<tr>
<td>Treasury &amp; Financial Operations Division</td>
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<tr>
<td>Omaha Public Power District</td>
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<tr>
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<td>Financial information in the annual report also is available at oppd.com</td>
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