

INVESTOR RELATIONS AND CORPORATE INFORMATION

Corporate Headquarters

1919 Ak-Sar-Ben Drive
Omaha, Nebraska 68106
oppd.com

General Counsel

Fraser Stryker PC LLO
Omaha, Nebraska

Financial Advisors

Barclays Capital Inc.
New York, New York

PFM Financial Advisors, LLC
Charlotte, North Carolina

Consulting Engineer

Brattle Group Inc.
Boston, Massachusetts

Independent Auditors

Forvis Mazars, LLP
Omaha, Nebraska

Bond Counsel

Kutak Rock LLP
Omaha, Nebraska

Commercial Paper Holders

Issuing and Paying Agent
The Bank of New York Mellon Trust
Company, N.A.
New York, New York

Senior and Separate System Bondholders

You may contact OPPD with
questions about OPPD debt at:
Treasury & Financial Operations
Omaha Public Power District
1919 Ak-Sar-Ben Drive
Omaha, Nebraska 68106
Email: finfo@oppd.com
800-428-5584

The Trustee and Paying Agent
on OPPD's Senior Lien Debt and
Separate System Revenue Bonds
is The Bank of New York Mellon
Trust Company, N.A. You may
contact The Bank of New York
Mellon Trust Company, N.A. directly
at: The Bank of New York Mellon
Trust Company, N.A.
Global Corporate Trust
2 North LaSalle Street, Suite 1020
Chicago, Illinois 60602
Email: [corporate.bond.research@
bnymellon.com](mailto:corporate.bond.research@bnymellon.com)
Bondholder Communications:
800-254-2826

Available Financial Information

In compliance with Securities and
Exchange Commission Rule 15c2-12,
information regarding OPPD is
available through the Municipal
Securities Rulemaking Board's
Electronic Municipal Market Access
System. Copies of its most recent
annual reports and official statements
also are available upon request at
finfo@oppd.com or at the following
address:

Treasury & Financial Operations
Division Omaha Public Power District
1919 Ak-Sar-Ben Drive
Omaha, Nebraska 68106

Financial information in the annual
report also is available at oppd.com